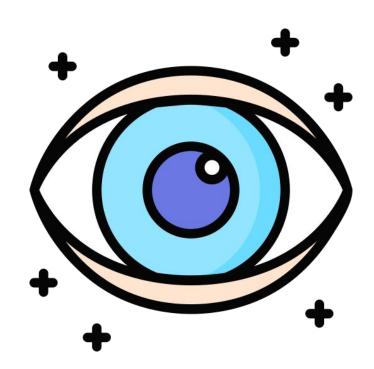# Webinar: Visual Management of your Jira

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Visual Management For Your Jira: Enhancing Collaboration and Efficiency
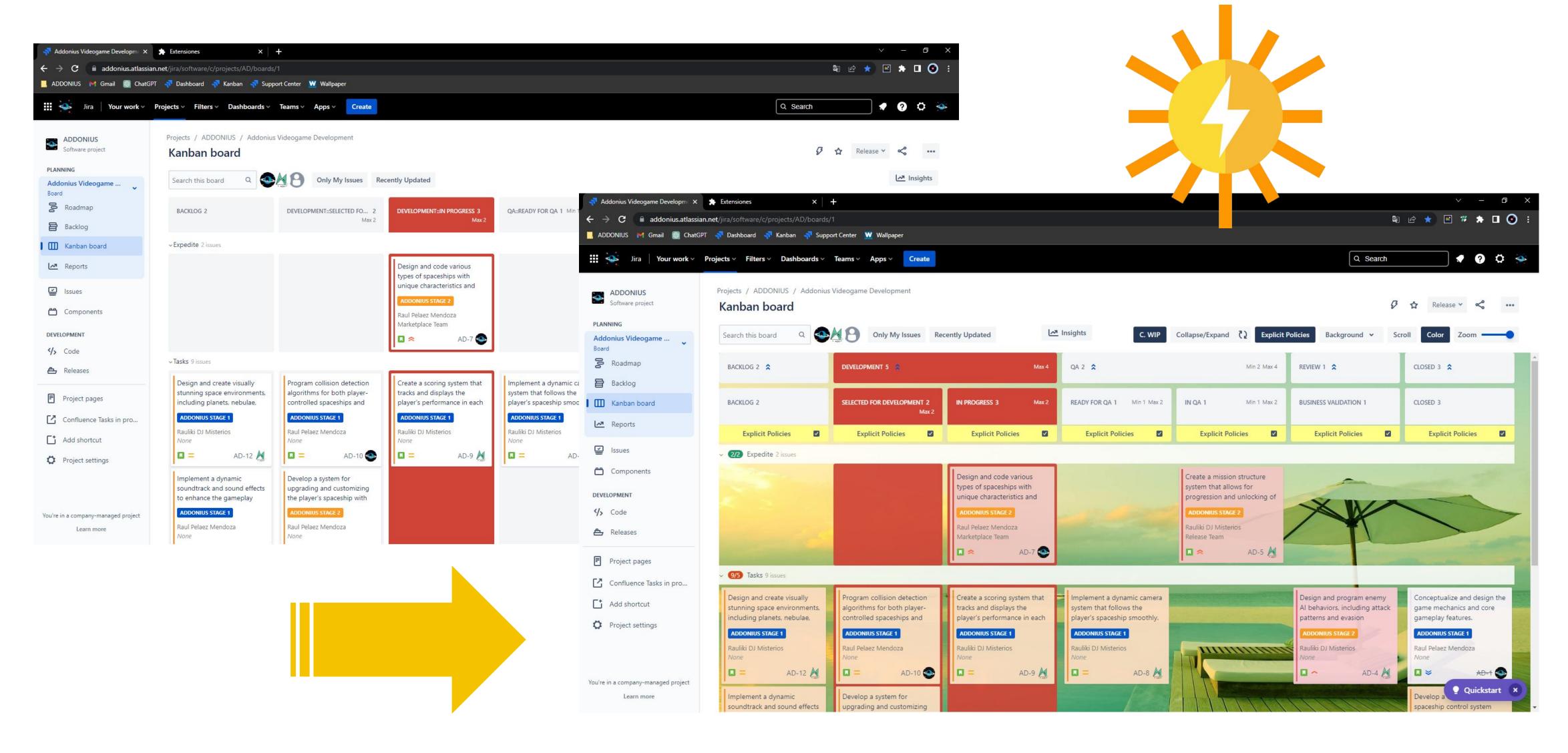
Empowering Users, Admins, and Managers
with the Best Visual Management Plugins

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Agenda

- Introduction

- Why visualizing your processes is important?

- Introducing Kanban Combined WIP for Jira Cloud

- Introducing New Status Color PRO

- The Benefits of Visual Management

- Expert Tips for Visual Management Success

- Q&A

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Turn your Jira board to its maximum power

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Introduction

- Explore the importance of **visualizing your processes effectively**.

- Discover the best plugins to achieve **visual management excellence**.

- Our goal is to enhance **collaboration**, improve **efficiency**, and **empower** Jira users, admins, and managers.

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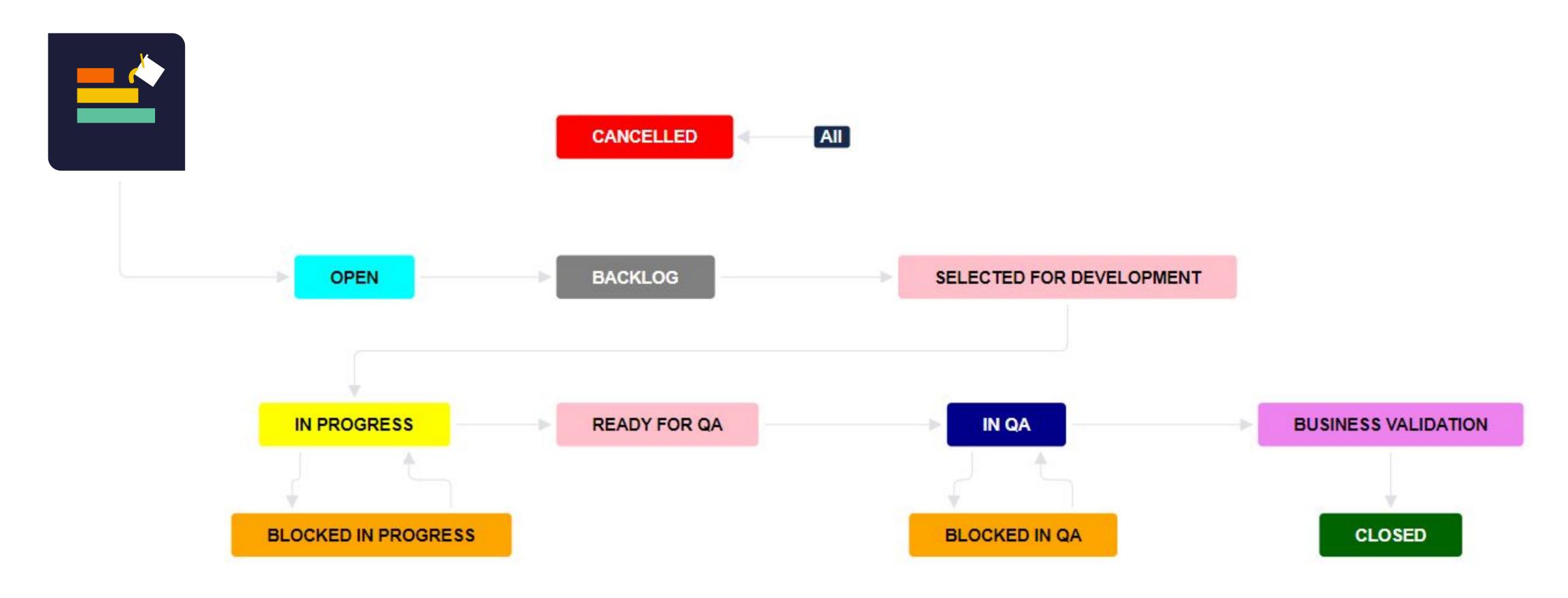# Why visualizing your processes is important?

- Gain a comprehensive big picture of your processes.

- Facilitate process improvement by identifying bottlenecks and inefficiencies.

- Promote transparency and shared understanding within collaborative environments.

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Quickly assimilate the statuses of your Workflow

Kanban Combined WIP for Jira Cloud

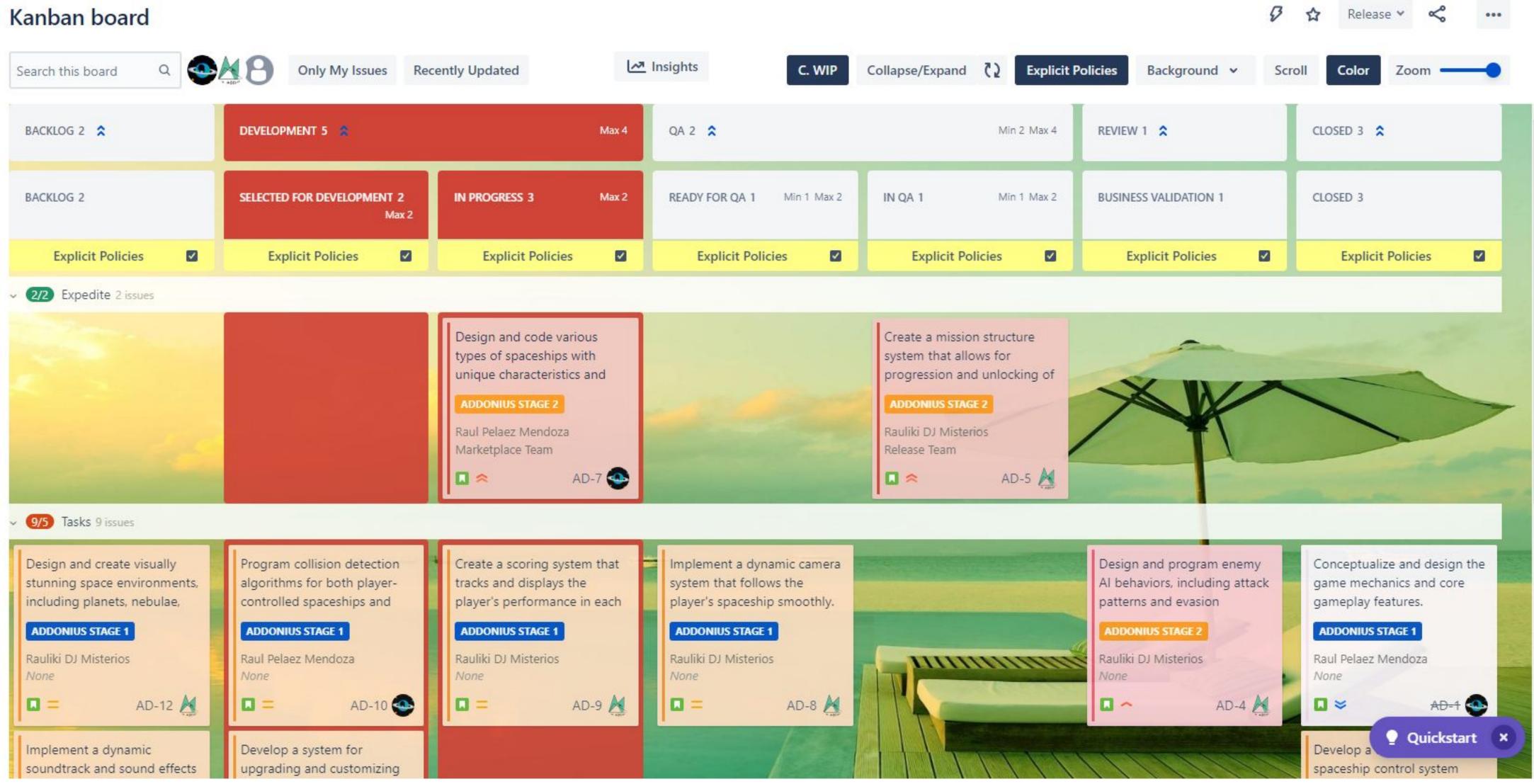Tecnofor

Introducing Kanban Combined WIP

- Locate work in progress at a glance.

- Leverage color codes for quick information retrieval, reducing errors, and improving the comprehension of task statuses.
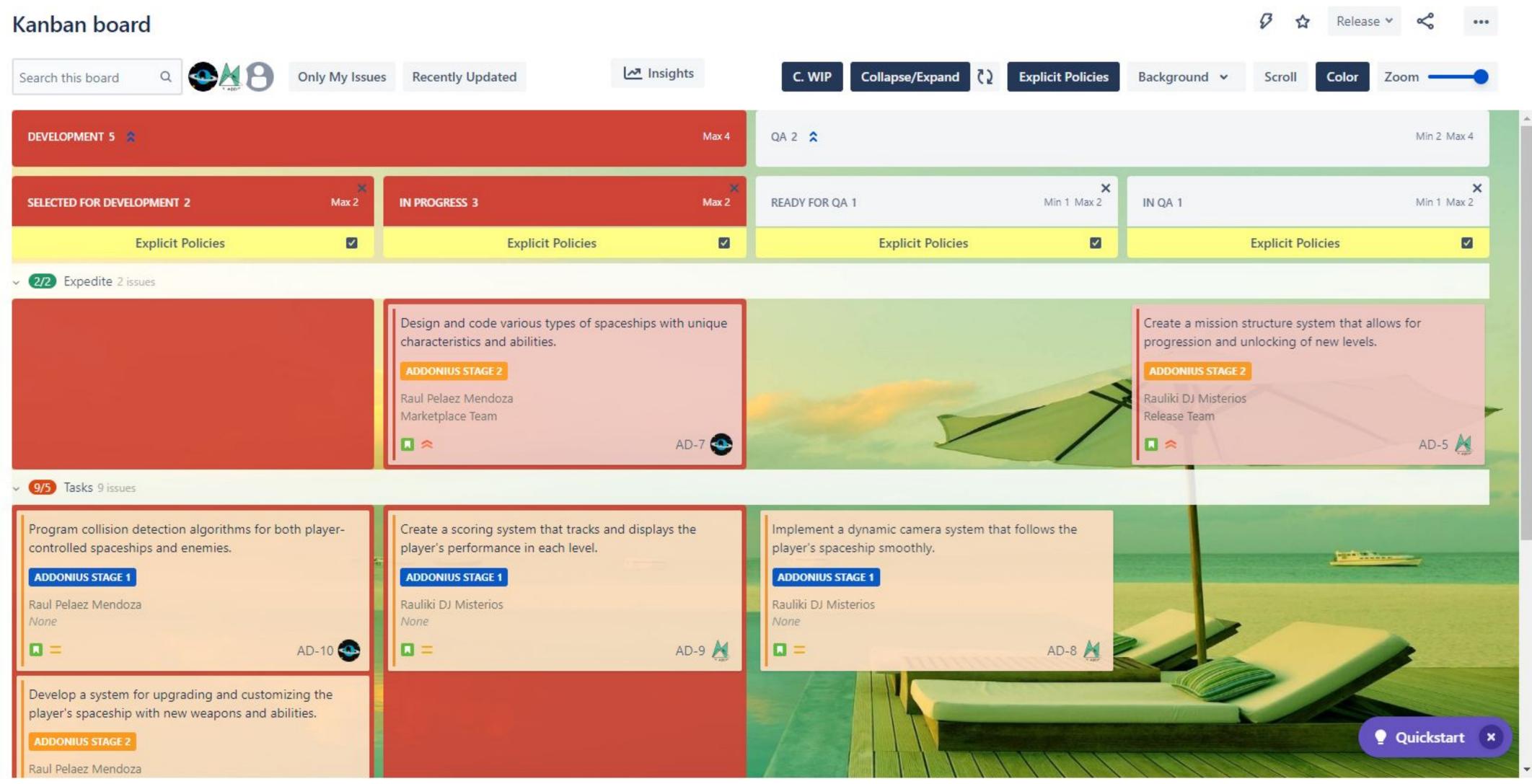
We can see the combined WIP Limit!

Flexible Board Views

- Collapse and expand columns to customize your workflow.

- Achieve a customer end-to-end flow.

- Create multiple visualizations on a single board.

- Remove unnecessary information from the screen.

- Unify or group columns as needed.

- Generate buffers within the boards.

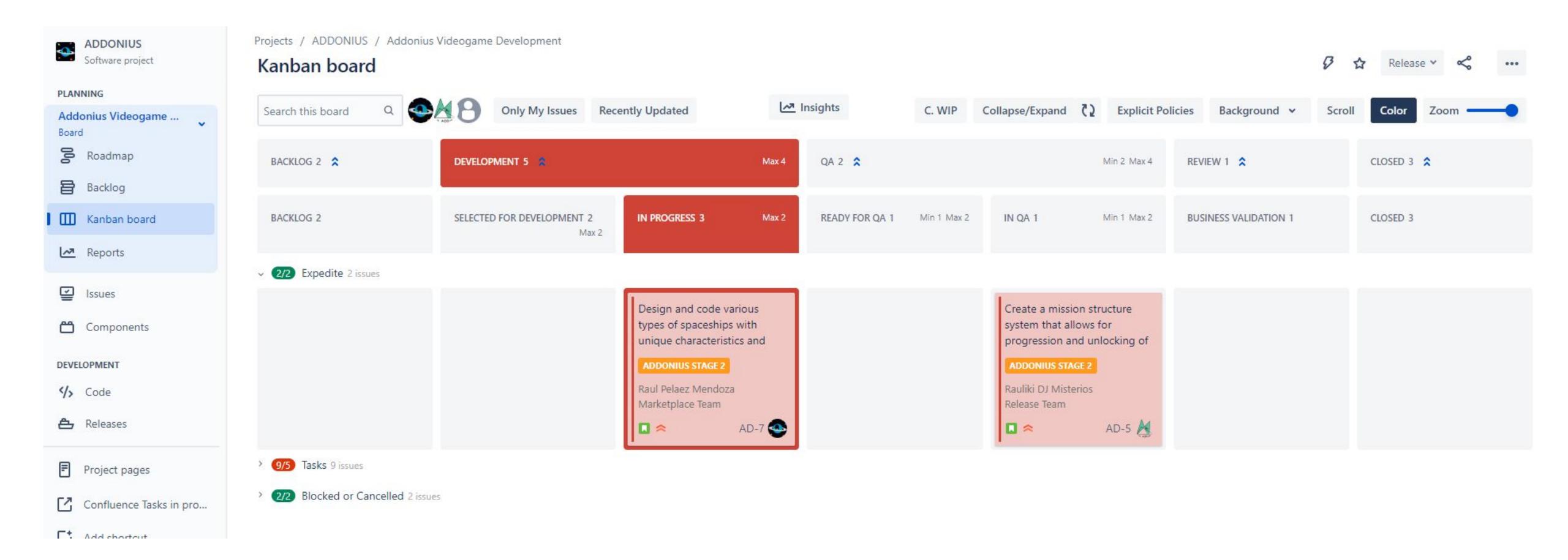# Keep only the columns that are interesting to you!

Optimizing Limited Screen Space

- Prioritize essential information on laptop screens.

- Scroll to access information on smaller screens.

- Use card colors as an additional dimension of information.

- Advanced color coding with JQL (Jira Query Language).

- Transition from one color to another based on specific conditions.

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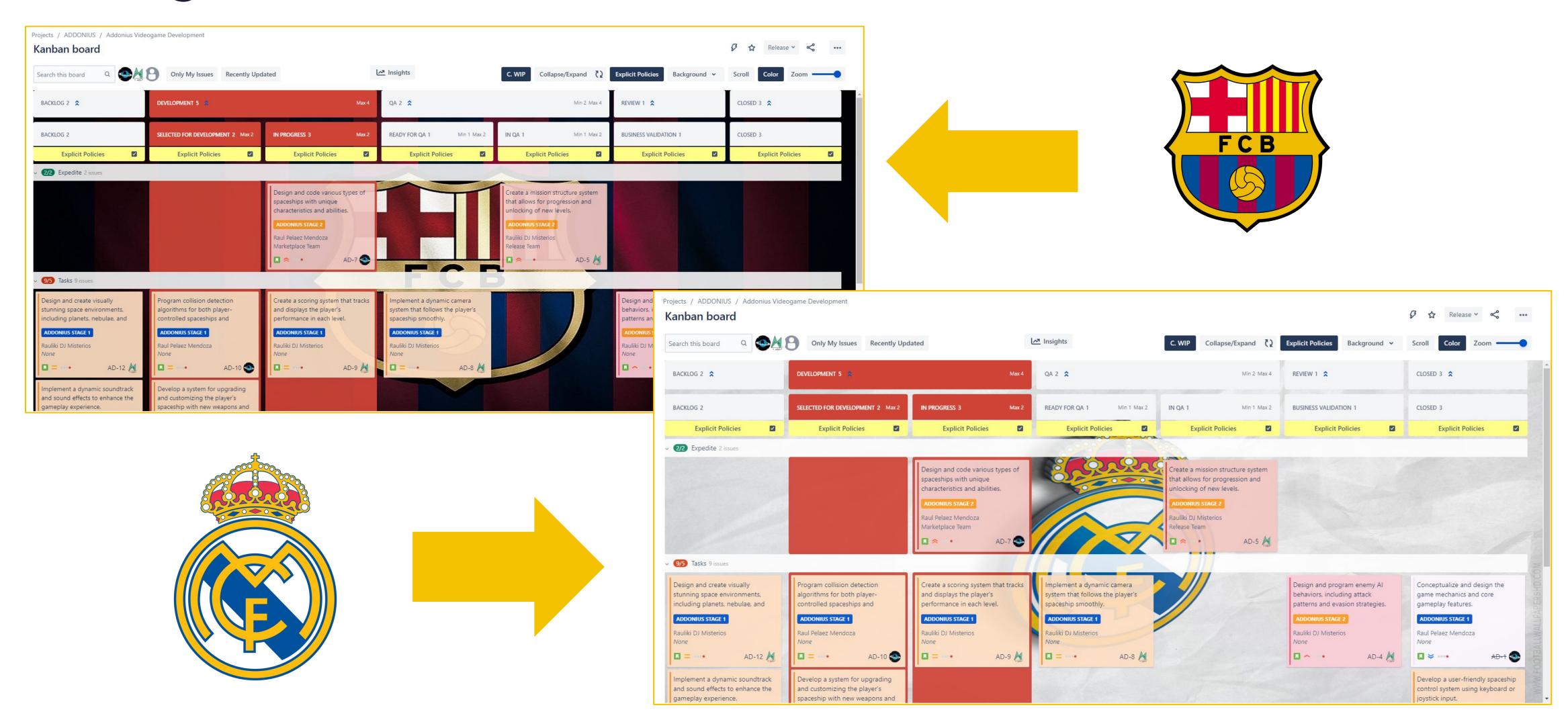# Focus on what matters without losing control

Enhancing Context with Personalization

- Like Trello, customize board with user or team backgrounds.

- Useful for identifying the context of the moment.

- Improve visual recognition and user experience.

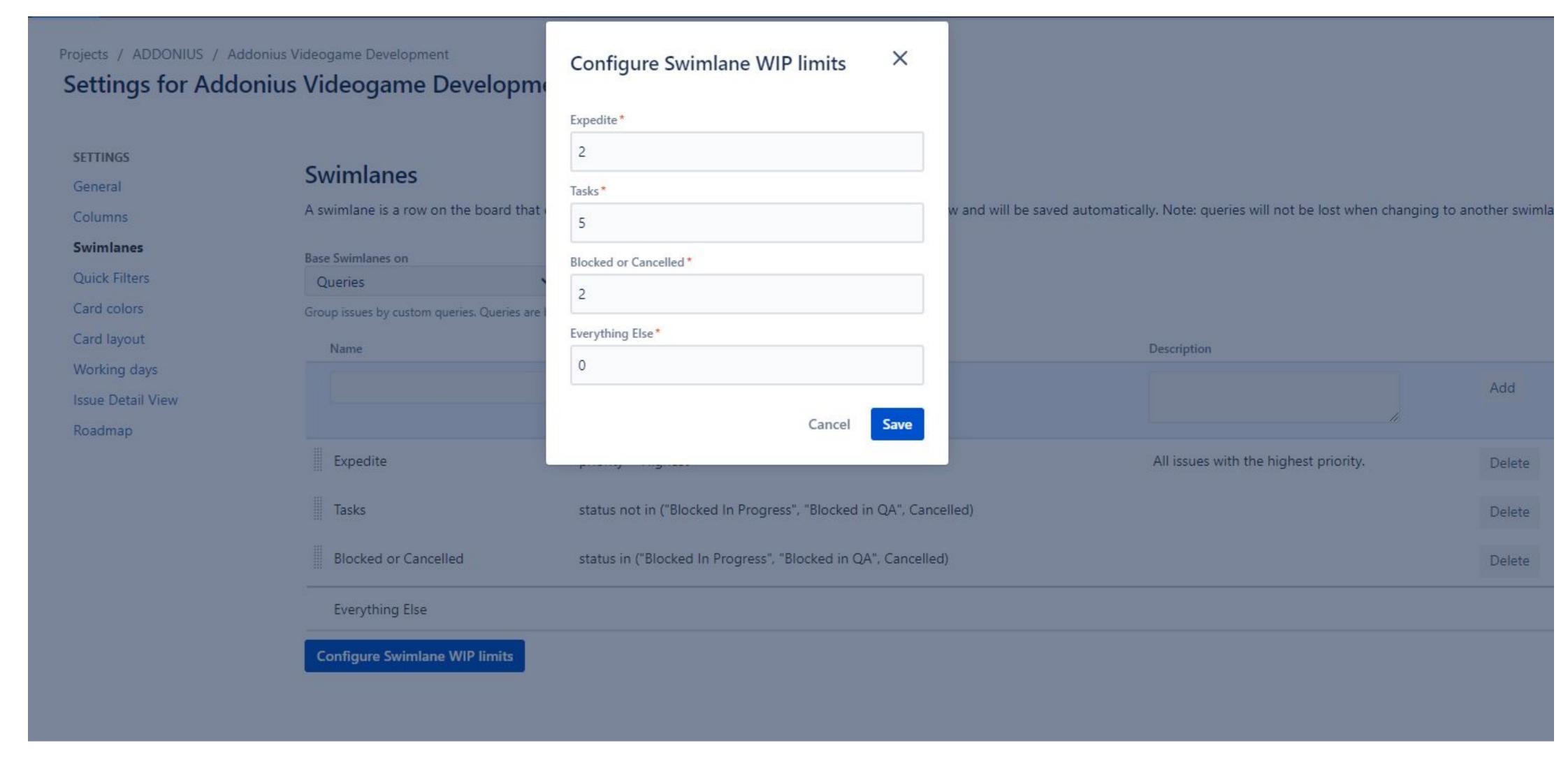# Easily differentiate the boards of each team with a custom background

Swimlanes for Work Classification

- Identify and categorize different types of work.

- Prioritize urgent tasks at the top, less urgent at the bottom (or blocked tasks).

- Visual indicators show the number of cards in each swimlane.

- Exceeding predefined limits turns the indicators red.
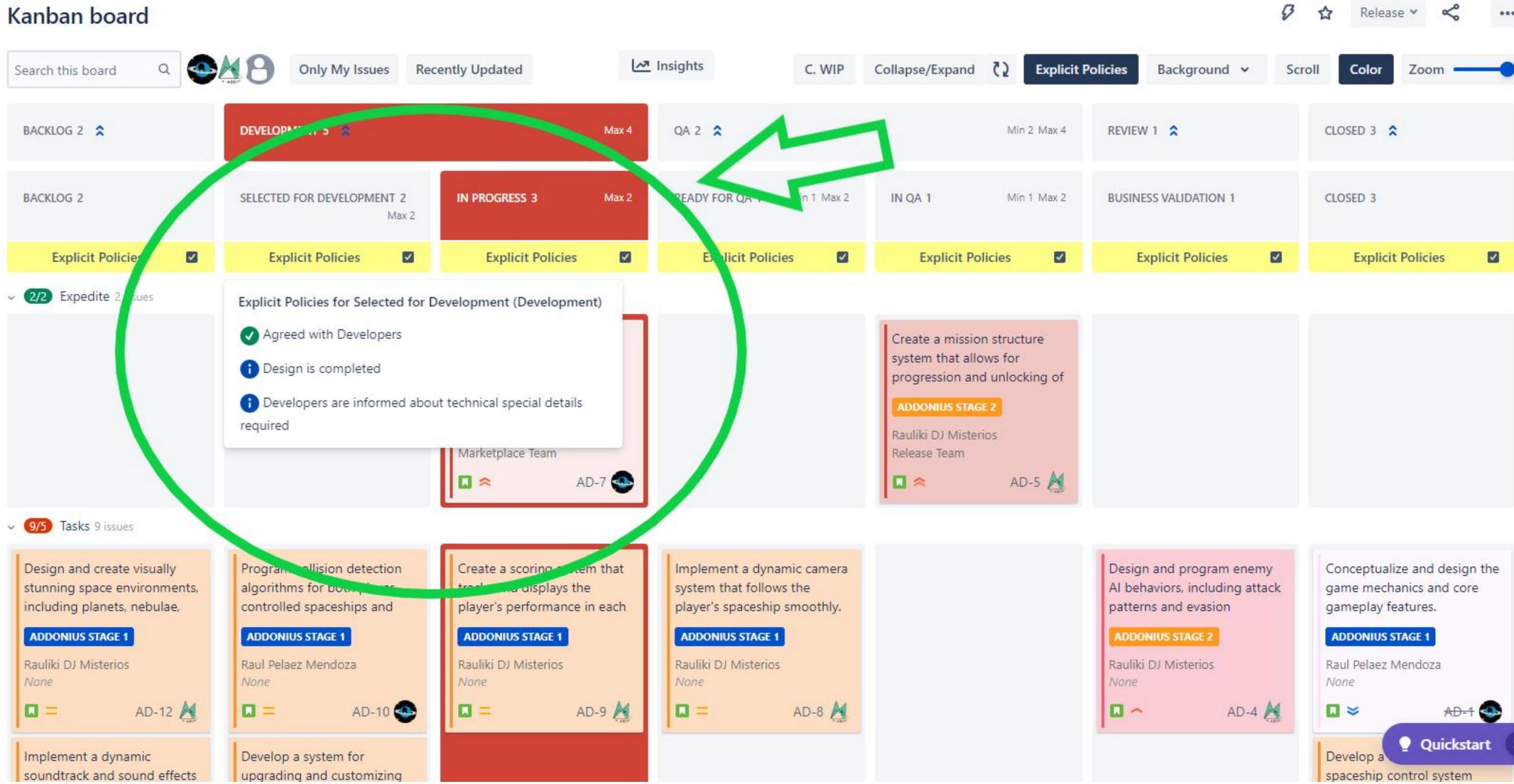
Limit work on your swimlanes

Explicit Policies for Clear Guidelines
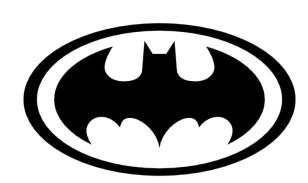
- Display explicit policies in the most appropriate place.

- Agile visualization of rules and norms.

- Avoid explicitly mentioning Kanban to accommodate all users
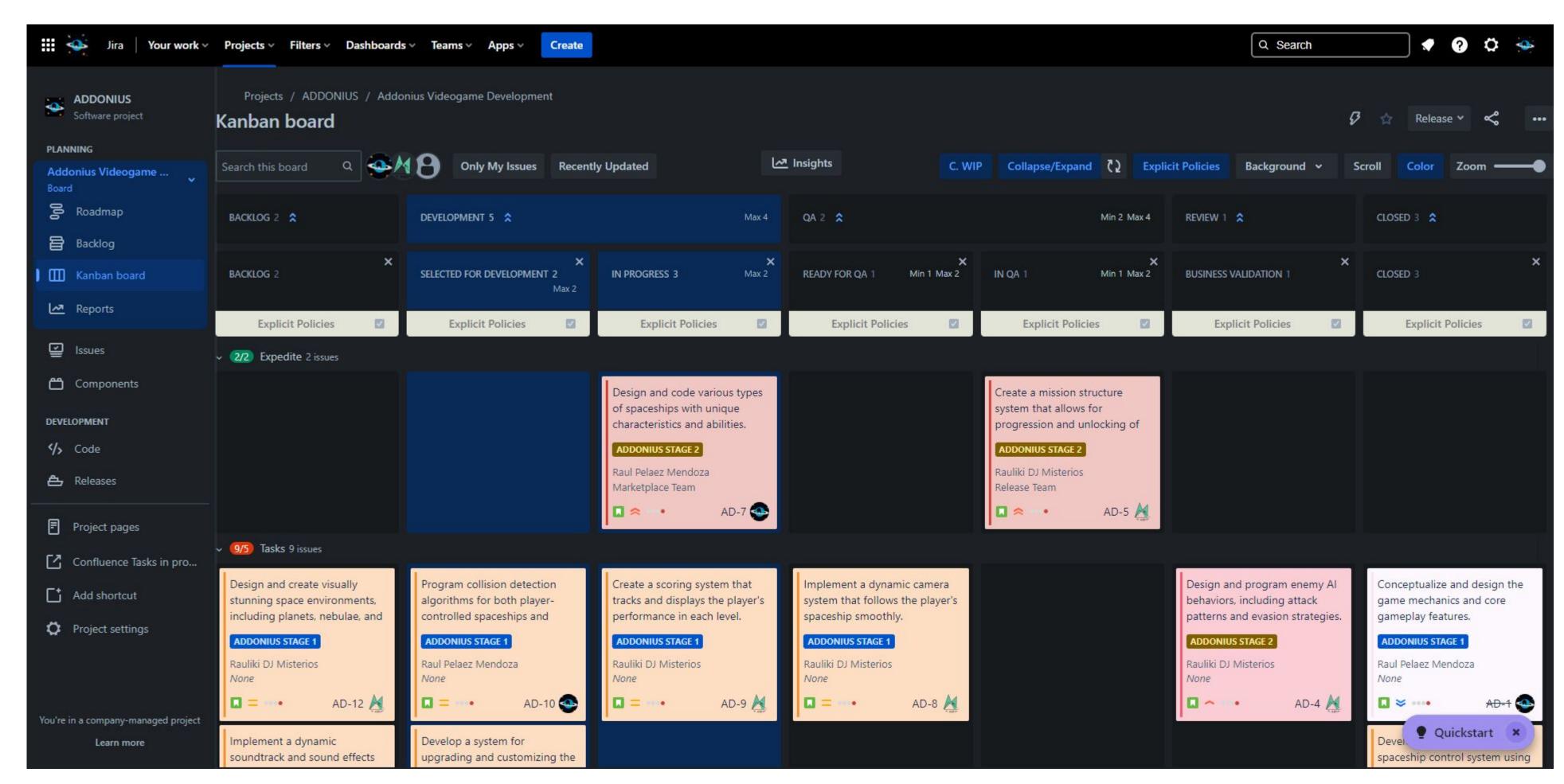
Now policies are available to everyone!

Compatible with Atlassian Themes (Dark Mode)

It's time to start the DEMO!
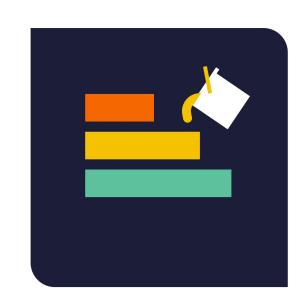
Start adding these powerful plugins to revolutionize your visual management approach
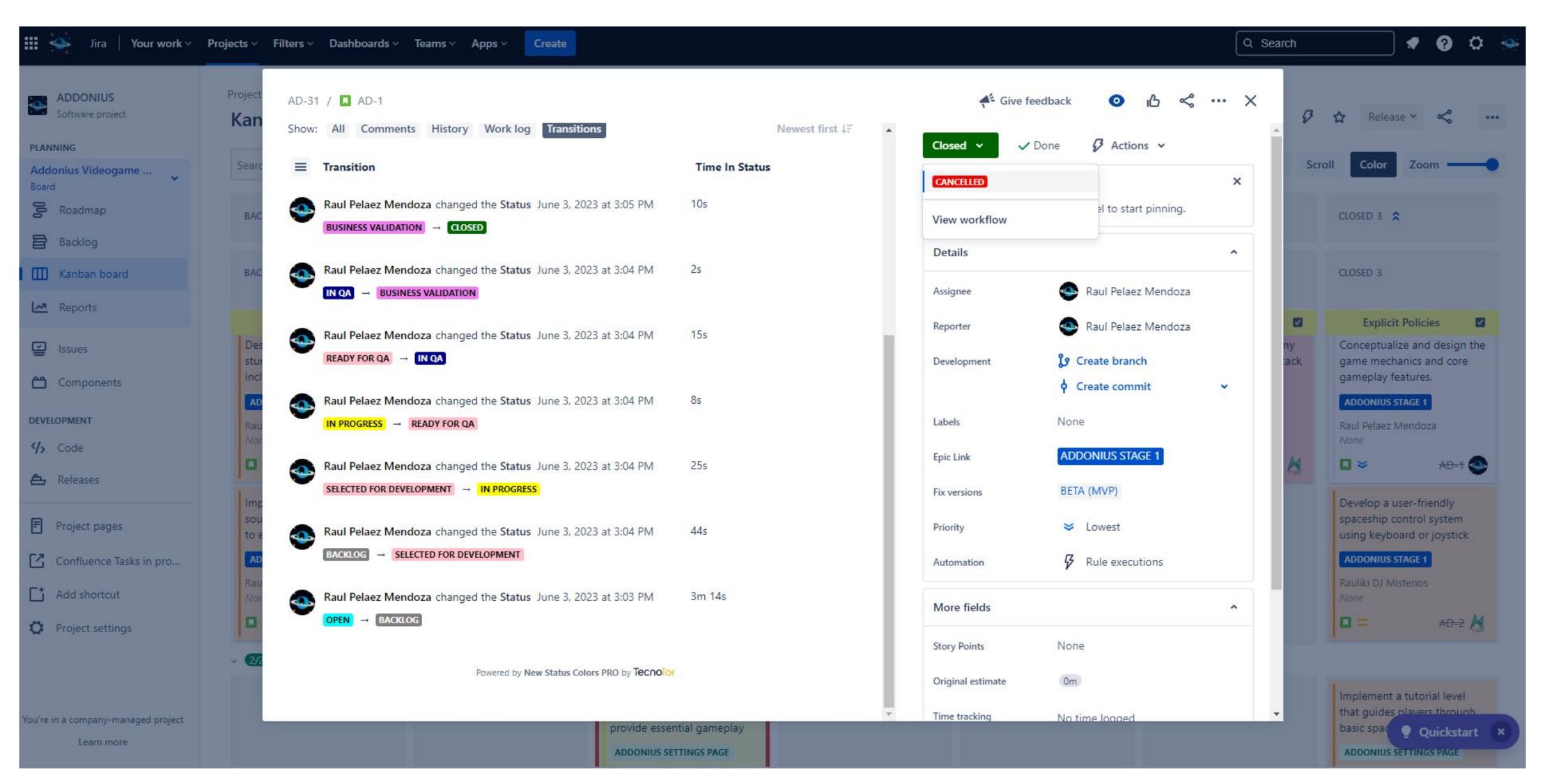
Introducing New Status Color PRO

- Unleash the power of color codes for improved understanding.

- Audit ticket transitions easily within the panel.

- Quick overview of the time spent in each status.
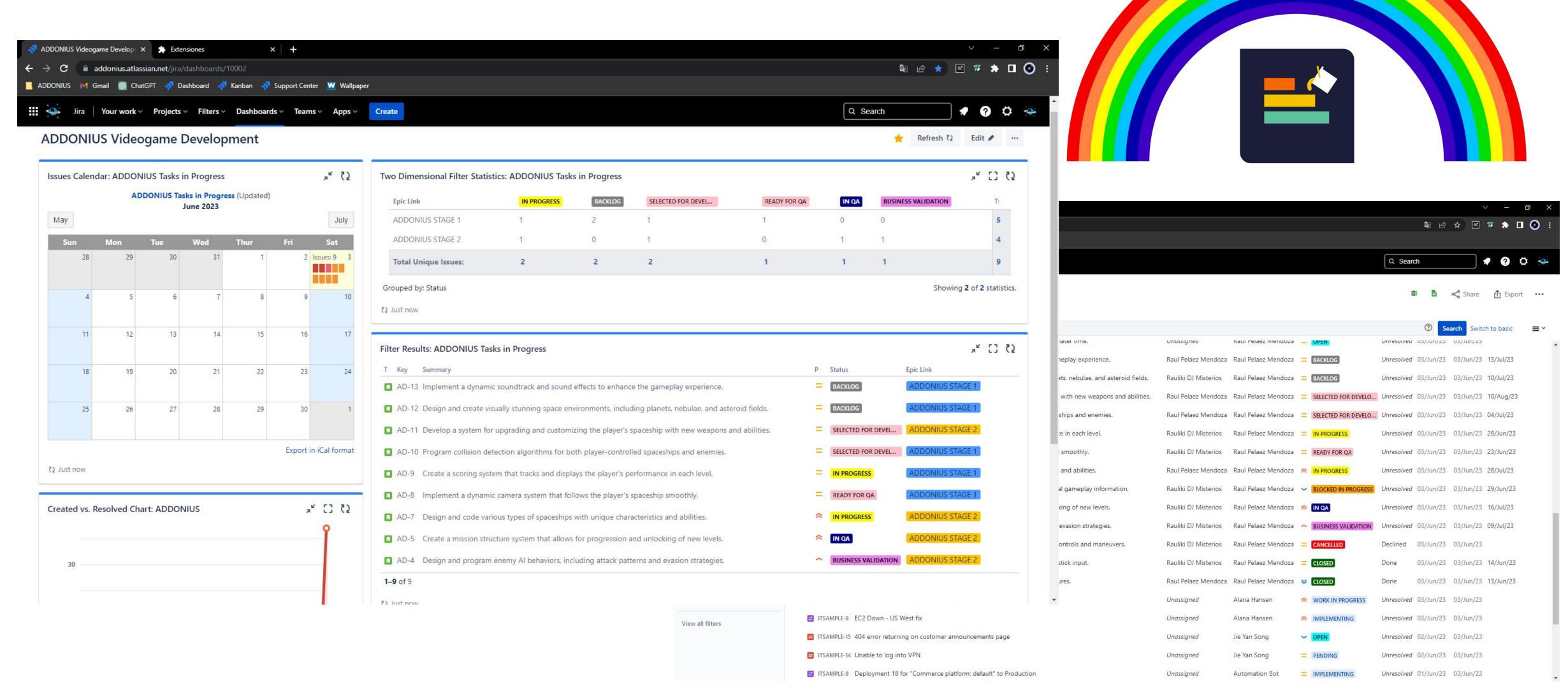
Now we know how long tickets spend in each status!
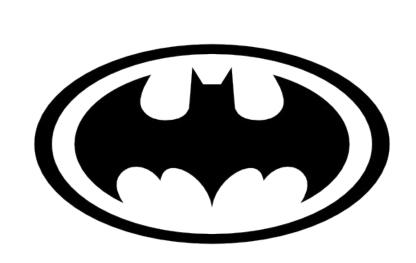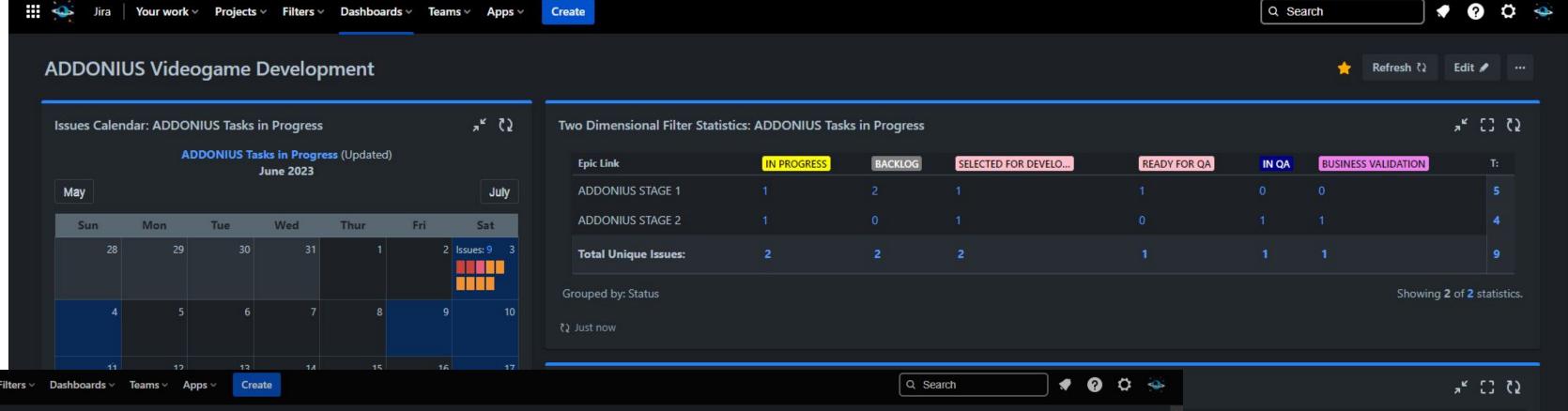
Colors! Colors everywhere!

Compatible with Atlassian Themes (Dark Mode)

Summary: The Benefits of Visual Management

Summary: The Benefits of Visual Management

- Improved collaboration and efficiency.

- Enhanced process transparency and comprehension.

- Faster error identification and resolution.

- Streamlined reporting and decision-making.

- Empowered users, admins, and managers

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Get Started Today!

- Install the recommended plugins to unlock the full potential of visual

  management in Jira.

- Start experiencing the benefits immediately.

- Explore the extensive features and capabilities.

- **Plugins are FREE for up to 10 users**

FREE

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Expert Tips for Visual Management Success

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Expert Tips for Visual Management Success

- Best practices for leveraging visual management in Jira.

- Insights from industry experts and experienced users.

- Proven strategies for maximizing productivity and value.

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Here are some expert tips for visual management success in a Kanban board

1. **Keep it simple**: The visual representation on your Kanban board should be **clear** and **straightforward**. Use simple visual elements such as columns, cards, and color coding to convey information. Avoid clutter and excessive detail that can lead to confusion.

2. **Define clear columns**: Organize your Kanban board into columns that represent different stages of your workflow. Typically, you would have columns like "To Do," "In Progress," "QA", and "Done." Clearly define the criteria (Explicit Policies) for each column to ensure consistent understanding across the team.

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Here are some expert tips for visual management success in a Kanban board

3. **Use visual cues:** Incorporate visual cues to provide additional information at a glance. For example, you can use colored cards (Epic links) or icons to indicate priority, due dates, or specific task types. This helps team members quickly understand the status and characteristics of each task.

4. **Limit work in progress (WIP):** One of the fundamental principles of Kanban is to limit the number of tasks in progress at any given time. Use WIP limits on your board to enforce this constraint. Visualize the WIP limits for each column and swimlanes to make them easily visible to the team.

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Here are some expert tips for visual management success in a Kanban board

5. **Foster transparency:** A Kanban board should promote transparency and visibility into the team's work. Ensure that the board is accessible to everyone involved, including team members, stakeholders, and even external parties if necessary. This transparency encourages accountability and facilitates better communication.

6. **Regularly update the board:** Encourage team members to update the Kanban board regularly as they progress with their tasks. This keeps the information current and allows the team to have a real-time understanding of the work status. Regular updates also help identify bottlenecks or issues that need attention.

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Here are some expert tips for visual management success in a Kanban board

7. **Use meaningful metrics:** Leverage the visual management aspect of the Kanban board to track meaningful metrics. Consider using cumulative flow diagrams, lead time, cycle time, or other relevant metrics to gain insights into team performance and identify areas for improvement.

8. **Experiment and iterate:** Visual management in Kanban is not a one-time setup; it requires continuous improvement. Encourage the team to experiment with different visual elements, column configurations, or metrics to find what works better for them. Be open to make adjustments and iterate on the visual representation as needed.

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Resources and Support

Resources and Support

- Access comprehensive documentation and tutorials for each plugin.

- Reach out to our support team for assistance and guidance.

- Stay updated with the latest news and updates in visual management for Jira.

Resources and Support (Apps Documentation)

- <u>New Status Colors PRO for Jira DC</u>

- <u>New Status Colors PRO for Jira Cloud</u>

- <u>Kanban Combined WIP for Jira DC</u>

- <u>Kanban Combined WIP for Jira Cloud</u>

- <u>Customer Support Portal</u>

    - Or email to **support@jirasupport.atlassian.net**

Q&A Session

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Q&A Session

- Now the stage is open for you. Any questions?

- Feel free to ask about visual management, plugin

  functionalities, or anything related to Jira.

- Our experts are here to help!

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Stay Connected

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Process Intelligence

- Subscribe to our newsletter for the latest industry trends and updates.

- Join our community forums to engage with other Jira users and experts.

- Visit our website for upcoming webinars and events!

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Contact Information

- For further requests, reach out to our team:

  - Email: raul.pelaez@tecnofor.es

  - Email: victoria.pires@tecnofor.es

- Stay connected with us on social media for updates and insights:

  - LinkedIn: https://www.linkedin.com/school/tecnofor

  - Twitter: https://twitter.com/Tecnofor

Thank You!

Plaza de la Independencia, 8
28001-Madrid

www.TecnoFor.es